

We Are Entrepreneur Investors

Who We Are

Founded in **2013**

\$2.2bn AUM as of 12/1/23

34 Person team based in New York, NY

Investment Criteria

Company Size: \$3 - \$50mm EBITDA

Equity Investment: \$25mm - \$200mm

Geography: North America and Strategic International Opportunities

Deal Structure:

- Majority Buyout
- Minority Investment
- Structured Equity
- Capital Markets Solutions

Themes

Secular Growth	Real Estate	Market Fragmentation	Actionable Organic Growth Potential	Pre-eminent brands or established platforms
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Core Sectors

Multi-Unit Retail

- Food and Beverage
- Franchised concepts
- Out of Home Experiences
- Niche Retail












Consumer/Business Services

- Automotive
- Residential Services
- Pet
- Subscription Concepts
- Facility Services

Health and Wellness

- MedSpa
- Beauty
- Fitness
- Retailized Healthcare










Equity - Current

 <p>ACCIDENT CARE ALLIANCE</p> <p>Accident Care Alliance Invested: 2023 HQ: New York, NY</p>	 <p>FIRSTRIDGE SERVICE PARTNERS</p> <p>Firstridge Service Partners Invested: 2023 HQ: Minneapolis, MN</p>	 <p>FIREBIRDS</p> <p>Firebirds Wood Fired Grill Investment Year: 2023 HQ: Charlotte, NC</p>	 <p>GoodTurn TIRE & AUTO</p> <p>Goodturn Tire & Auto Investment Year: 2023 HQ: Miami, FL</p>	 <p>Flagstop CAR WASH</p> <p>Flagstop Car Wash Invested: 2022 HQ: Richmond, VA</p>	 <p>WOOF GANG BAKERY & GROOMING Your Neighborhood Pet Store®</p> <p>Woof Gang Bakery & Grooming Invested: 2022 HQ: Miami, FL</p>
 <p>ARB AUTHENTIC RESTAURANT BRANDS</p> <p>Authentic Restaurant Brands Invested: 2021 HQ: Miami, FL</p>	 <p>WOW CARWASH</p> <p>Wow Car Wash Invested: 2021 HQ: Las Vegas, NV</p>	 <p>FAT TUESDAY</p> <p>Fat Tuesday Invested: 2021 HQ: Miami, FL</p>	 <p>Checkers CRAZY GOOD FOOD®</p> <p>Checkers Invested: 2020 HQ: Tampa Bay, FL</p>	 <p>KONA ICE</p> <p>Kona Ice Invested: 2019 HQ: Florence, KY</p>	

Credit - Current

 <p>united fp</p> <p>United FP Invested: 2023 HQ: Austin, TX,</p>	 <p>OUT WEST RESTAURANT GROUP, INC.</p> <p>Out West Invested: 2019 HQ: San Diego, CA</p>
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Selected Realized Investments

 <p>CARROLS</p> <p>Carrols Restaurant Group Invested: 2019 Exited: 2024 HQ: Syracuse, NY</p>	 <p>KNEADERS BAKERY & CAFE</p> <p>Kneaders Invested: 2021 Exited: 2023 HQ: Orem, UT</p>	 <p>VIVE COLLISION</p> <p>Vive Collision Invested: 2021 Exited: 2023 HQ: New York, NY</p>	 <p>Ojos Locos sports cantina</p> <p>Ojos Locos Invested: 2018 Exited: 2022 HQ: Dallas, TX</p>	 <p>TWIN PEAKS EATS • DRINKS • SCENIC VIEWS</p> <p>Twin Peaks Invested: 2019 Exited: 2021 HQ: Addison, TX</p>	 <p>fridababu</p> <p>Fridababy Invested: 2016 Exited: 2020 HQ: Miami, FL</p>
 <p>HERITAGE PARTNERS</p> <p>Heritage Funeral Homes Invested: 2016 Exited: 2020 HQ: Elizabethton, TN</p>	 <p>ME Massage Envy</p> <p>Massage Envy Invested: 2017 Exited: 2019 HQ: Reno, NV</p>	 <p>Maaco AUTOMOTIVE CARE & MAINTENANCE</p> <p>Maaco Invested: 2015 Exited: 2017 HQ: Los Angeles, CA</p>			

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